

ASX Announcement

27 April 2016

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-lodgement

EXTENSION TO RIGHTS ISSUE CLOSING DATE

Asia Pacific Digital Ltd (**ASX:DIG**) advises that it is extending the Closing Date for the fully underwritten pro rata Rights Issue from Monday, 2 May 2016 to **5.00pm Thursday, 5 May 2016**.

The Company's share registry has recommended that the Company extend the timetable to allow shareholders residing outside metropolitan areas sufficient time to respond.

The indicative timetable for the Rights Issue is as follows:

Event	Date
Rights Issue Closing Date The Closing Date for acceptances (5pm Sydney time) including last day to apply under the Shortfall Facility	5.00pm (AEST) on 5 May 2016
Deferred Settlement Trading New Shares issued under the Rights Issue expected to commence quotation on ASX on a deferred settlement basis	6 May 2016
Rights Issue Shortfall Date Allocation of shares under the Shortfall Facility allocated and announcement made to ASX. Announcement made to ASX of any shortfall under the Rights Issue after take up under the Shortfall Facility	10 May 2016
Issue of Shares under the Rights Issue Issue date for New Shares allotted under the Rights Offer (including shares under the Shortfall Facility) and New Shares commence trading on ASX on a normal settlement basis	12 May 2016
Normal Trading Trading of New Shares expected to commence on ASX	13 May 2016

All the dates and times are indicative only and subject to change at the discretion of the Company. All times are references to Australia Eastern Standard Time (AEST).

For more information:

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