

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme NSX LIMITED

ACN/ARSN ACN 089 447 058

**1. Details of substantial holder<sup>(1)</sup>**

Name Sino Australia Holdings Company Limited

ACN/ARSN (if applicable) (CR 2287097) (Incorporated in Hong Kong)

The holder became a substantial holder on 15 / 04 / 2016

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate<sup>(2)</sup> had a relevant interest<sup>(3)</sup> in on the date the substantial holder became a substantial holder are as follows:

Class of securities <sup>(4)</sup>	Number of securities	Person's votes <sup>(5)</sup>	Voting power <sup>(6)</sup>
Ordinary Shares	17,509,577	17,509,577	11.838%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest <sup>(7)</sup>	Class and number of securities
Sino Australia Holdings Company Limited	Registered Shareholder	Ordinary Shares / 17,509,577
LI Jiaying	Being person having voting power of greater than 20% in Sino Australia Holdings Company Limited	As above
CHEN Hui	Being person having voting power of greater than 20% in Sino Australia Holdings Company Limited	As above

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder <sup>(8)</sup>	Class and number
Sino Australia Holdings Company Limited	Sino Australia Holdings Company Limited	NIL	Ordinary Shares / 17,509,577

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration <sup>(9)</sup>		Class and number of securities
		Cash	Non-cash	
Sino Australia Holdings Company Limited	15 / 04 / 2016	US\$0.25 per Ordinary Share		Ordinary Shares / 17,509,577
Li Jiaying				
Chen Hui				

