



**Strategic
Minerals
Corporation N.L.**

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10 August 2016

ASX ANNOUNCEMENT

Renounceable Rights Offer Closure / Notice of Shortfall

Strategic Minerals Corporation NL (ASX Code SMC) advises that the recent renounceable rights offer on a 1 for 11 ratio, offering 5,251,120 Ordinary Shares at 28 cents closed on 5 August 2016. The results of the Entitlement Issue are as follows:

Total number of Shares on offer:	5,251,120
Total number of Shares validly applied for:	4,620,990
Total Value of Shares validly applied for:	\$1,293,877
Number of applications received	96
Pro-rata Shortfall shares:	630,130
Value of Shortfall shares	\$176,436

As outlined in the Prospectus, the Shortfall will not be placed.

STRATEGIC MINERALS CORPORATION NL

A handwritten signature in black ink, appearing to read 'Jay Stephenson', is written over a faint circular stamp or watermark.

**Jay Stephenson
COMPANY SECRETARY**