



Northern Gulf Petroleum
Holdings Limited

29 April 2016

The Manager
Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Tap Oil Limited – Notice of change of interests of substantial holder

On behalf of Northern Gulf Petroleum Holdings Limited and its controlled bodies corporate, I enclose a copy of the Form 604 Notice of change of interests of substantial holder in relation to Tap Oil Limited.

Yours faithfully,

Chatchai Yenbamroong

Director

Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**To Company Name/Scheme
ACN/ARSNTap Oil Limited
068 572 341**1. Details of substantial holder (1)**

Name Mr Chatchai Yenbamroong, Northern Gulf Petroleum Holdings Limited and each of Northern Gulf Petroleum Holdings Limited's related bodies corporate

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 27/04/16

The previous notice was given to the company on 29/01/15

The previous notice was dated 29/01/15

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	48,580,575	19.98%	83,673,220	20.24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27 April 2016 28 April 2016 22 April 2016 21 April 2016 20 April 2016 (Rights Issue shares) 3 December 2015 2 December 2015	Mr Chatchai Yenbamroong	On-market acquisition	\$1,551,190	27,048,420 fully paid ordinary shares	27,048,420
20 April 2016 (Rights Issue shares)	Northern Gulf Petroleum Holdings Limited	On-market acquisition	\$402,211	8,044,225 fully paid ordinary shares	8,044,225

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Northern Gulf Petroleum Holdings Limited	Northern Gulf Petroleum Holdings Limited	Northern Gulf Petroleum Holdings Limited	Registered holder	21,451,268 fully paid ordinary shares	21,451,268

Mr Chatchai Yenbamroong	Mr Chatchai Yenbamroong	Mr Chatchai Yenbamroong	Registered holder	62,221,952 fully paid ordinary shares	62,221,952
Mr Chatchai Yenbamroong	Northern Gulf Petroleum Holdings Limited	Northern Gulf Petroleum Holdings Limited	Relevant interest under section 608(3) of the Corporations Act, being a relevant interest through a body corporate that Mr Yenbamroong controls	21,451,268 fully paid ordinary shares	21,451,268

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr Chatchai Yenbamroong, Northern Gulf Petroleum Holdings Limited and each of Northern Gulf Petroleum Holdings Limited's related bodies corporate	Associates by virtue of section 12(2) of the Corporations Act as they are all controlled by Mr Chatchai Yenbamroong.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Northern Gulf Petroleum Holdings Limited and each of its related bodies corporate	B205 2 ND FLR SUNTOWERS BLDG B 123 VIBHAVADI-RANGSIT ROAD CHOMPON CHATUCHAK BANGKOK 10900
Mr Chatchai Yenbamroong	B205 2 ND FLR SUNTOWERS BLDG B 123 VIBHAVADI-RANGSIT ROAD CHOMPON CHATUCHAK BANGKOK 10900

Signature

print name Chatchai Yenbamroong capacity Director

sign here  date 29 / 04 / 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.