

, West Perth WA



ASX ANNOUNCEMENT

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5 August 2016 (8)

Company Announcement office

ASX Limited

**Re: Change of Auditors**

Somes Cooke, our previous auditors, have been bought out by Greenwich and Co Audit Pty Ltd, as such the Board of directors of Odin Energy Ltd have appointed Greenwich and Co Audit Pty Ltd as auditors.

The Company has received ASIC consent to this change.

The Company has no disagreement with the previous auditors, Somes Cooke.

Contact details for both the new auditors and the previous auditors are as follows:

| New Auditors                   | Old Auditors                   |
|--------------------------------|--------------------------------|
|                                |                                |
| Greenwich and Co Audit Pty Ltd | Somes Cooke                    |
| Level 2                        | Level 2                        |
| 35 Outram St, West Perth WA    | 35 Outram St, West Perth WA    |
| PO Box 709, West Perth WA 6872 | PO Box 709, West Perth WA 6872 |
| Tel: +61 (8) 9426 4500         | Tel: +61 (8) 9426 4500         |

Yours Faithfully

Roland Berzins  
Company Secretary