

**ASX Announcement**

**VIENTO GROUP LIMITED**  
**(SUBJECT TO DEED OF COMPANY ARRANGEMENT)**

**A.C.N. 000 714 054**  
**("the Company")**

**ASX CODE: VIE**

As shareholders will be aware, the Company and the Administrators executed a Deed in accordance with Section 444B of the Corporations Act 2001 ("the Act") on 9 July 2015 at which time it became a Deed of Company Arrangement ("DOCA"). On 24 July 2015, creditors resolved to vary the DOCA, and the varied DOCA was lodged with the Australian Securities and Investments Commission on 7 August 2015.

In accordance with the terms of the DOCA, the Company sold its assets and shareholdings pursuant to respective agreements which formed part of the DOCA and is working towards satisfying the remaining conditions precedents to completion of the DOCA.

To this end, the Company will hold a general meeting towards the end of this financial year to seek the shareholder approvals required to recapitalise the Company and satisfy the remaining conditions precedent under the DOCA.

The recapitalisation, if approved, will raise the working capital immediately required for the Company to commence a strategic review of the options and investment opportunities available to it. The review will seek to identify opportunities or business operations of the kind and size required for the Company to be able to seek reinstatement to the Official List of the ASX.

Further details of the recapitalisation will be provided in the coming weeks when the Company releases its notice of meeting.

For further information, please contact:

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Dated this 12<sup>th</sup> day of May 2016



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