

ASX ANNOUNCEMENT

T + 2 SETTLEMENT CYCLE

AMENDMENT TO F.F.I. HOLDINGS LIMITED DIVIDEND RE-INVESTMENT PLAN

As a result of the recent transition by ASX to a T+2 settlement cycle, the Rules of the F.F.I. Holdings Limited Dividend Re-investment Plan ("DRP") have been varied to amend the last date for the receipt of DRP election notices from two to three Business Days after the Record Date. This change will maintain the present alignment of the DRP pricing period with the last date for receipt of DRP election notices. Please note that the DRP participation status of shareholders will not be affected by the above amendment to the DRP. The change is effectively immediately and will therefore apply to the future operation of the DRP.

About FFI Holdings Ltd

F.F.I. Holdings Ltd is a Western Australian based food company with manufacturing, processing and packing operations covering the following areas –

- "Chocolate Products of Australia" – industrial supply of chocolate and chocolate compounds.
- "Nemar Cake Toppings" – cake toppings and confectionery products.
- "Prepact"- contract packing and blending.
- "Fresh Food Industries" – bakers jams and fruit fillings.
- "Tradition Smallgoods" – fresh sausages, bacon and processed meat products.

In addition to the food operations the Company has a significant investment in prime industrial /commercial property which is held for long term investment purposes. The property holding adjoins the Company's existing food factories and is ideally suited for further subdivision and development.

Rodney Moonen
Chairman
10 May 2016