

31 March 2016

ASX ANNOUNCEMENT

DETAILS OF RESTRICTED SECURITIES

Xped Limited ACN 122 203 196 advises that the following securities are subject to ASX restrictions. The following table also sets out the restriction period applied to those securities.

Type of Security	Recipient	Number escrowed	Escrow period
Fully paid ordinary shares (Xped consideration shares)	Related parties (or nominees)	482,081,702	24 months from re-quotation of XPE's securities
Fully paid ordinary shares (Xped consideration shares)	Unrelated parties (or nominees)	8,733,913	Until 12 June 2016
Fully paid ordinary shares (Xped consideration shares)	Unrelated parties (or nominees)	6,338,963	Until 29 September 2016
Fully paid ordinary shares (Xped consideration shares)	Unrelated parties (or nominees)	952,974	Until 13 October 2016
Fully paid ordinary shares (Xped consideration shares)	Unrelated parties (or nominees)	304,936	Until 24 October 2016
Fully paid ordinary shares (Xped consideration shares)	Unrelated parties (or nominees)	29,005,624	Until 18 November 2016
Management Performance Shares	Related party	150,000,000	24 months from re-quotation of XPE's securities
Fully paid ordinary shares (Advisor shares)	Unrelated parties (or nominees)	15,000,000	24 months from re-quotation of XPE's securities
EAS Options (Exercisable at various prices (\$0.07, \$0.09, \$0.11, \$0.13), expiring 29 March 2018)	Unrelated party	30,000,000	24 months from re-quotation of XPE's securities