

Notice reference number: 0392.16.04

Notice date: 14/04/2016

What's this about?

Effective date: 18/04/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Nobel Mineral Resources Limited – Reinstatement to Official Quotation

Description

The securities of Noble Mineral Resources Limited (the “Company”) were suspended from Official Quotation on 3 July 2013.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Monday, 18 April 2016 following the effectuation of the Deed of Company Arrangement (“DOCA”) on 24 December 2015 and completion of a capital raising.

The Company raised \$1,876,875 pursuant to the offers under the Company’s prospectus dated 23 February 2016 (the “Prospectus”) by the issue of 150,000,000 fully paid ordinary shares at an issue price of \$0.000025 per share and 150,000,000 fully paid ordinary shares at an issue price of \$0.01 per share.

Quoted Securities: 313,328,147 ordinary fully paid shares

ASX Code: NMG

Time: 10.00 am EST

ASX Trade Abbreviation: NOBLEMIN

ISIN: AU000000NMG8

Home Branch: Perth

Industry Classification: Materials

Registered Office: C/- Whittens and McKeough Pty Ltd
Level 5
137-139 Bathurst Street
SYDNEY NSW 2000

Company Secretary: Andrew Whitten

Share Registry: Link Market Services Limited
Central Park, Level 4
152-158 St Georges Terrace
PERTH WA 6000

Phone: 1300 554 474

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Dividend Policy: n/a

Activities: Mining exploration

Escrowed Securities n/a.

Unlisted Securities 75,000,000 unquoted options exercisable at \$0.01, expiring on or before 30 June 2018
15,000,000 unquoted options exercisable at \$0.02. expiring on or before 12 April 2019
15,000,000 unquoted options exercisable at \$0.01 expiring on or before 12 April 2021

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 23 February 2016.

Need more information?

Issued by

Jill Hewitt

Contact Details

08 9224 0000

Disclaimer