



**CHARTER
PACIFIC**
Corporation Limited

A.B.N. 12 003 344 287

ASX Release
For immediate release

29 July 2016

Charter Pacific Raises \$852,000 for Working Capital

Charter Pacific Corporation Limited (Charter Pacific) (ASX:CHF) has raised \$852,000 from sophisticated investors for working capital requirements.

The funds have been raised by way of converting notes with an interest coupon of 8% per annum exercisable at any time within 12 months from the date of issue at a conversion price of two cents per share.

The conversion of the notes will be subject to the approval of Charter Pacific shareholders at a soon to be held general meeting of shareholders.

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