

4 April 2016

Market Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

BGD Receives Conditional Letter of Re-Instatement

BGD Corporation Limited (**BGD**, or the **Company**) is very pleased to announce that the ASX has issued to it a conditional letter of re-instatement. The conditions of re-instatement, which are acceptable to the Company, are expected to be fulfilled this week and the Company's securities should recommence trading shortly thereafter.

The Directors take this opportunity to thank existing shareholders and new investors for their patience over the last few weeks and look forward to sharing the success of the Company moving forward.

The acquisition of the Modern Medical businesses represents the Company's first investment into the Allied Health and general practice industry. On relisting the Company will provide an update on the other opportunities that are under review.

For further information please contact:

SHANE TANNER

Chairman
0411 107 099

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***Disclaimer** The announcement may contain certain forward-looking statements. Words 'anticipate', 'intend', 'likely', 'should', 'could', 'may', 'target', 'plan' and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Such forward-looking statements are not guarantees of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of BGD, its officers, employees, agents and associates, which may cause actual results to differ materially from those expressed or implied in such forward-looking statements. Actual results, performances or outcomes may differ materially from any projections or forward-looking statements or the assumptions on which those statements are based, which include changes in market conditions, demand for BGD's product and services, future exchange rate fluctuations, technology advances and capital requirements. You should not place any undue reliance on forward-looking statements and neither BGD nor its directors, officers, employees or agents assume any responsibility to update such information.*