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11 APRIL 2016

THE MANAGER  
ASX Market Announcements  
20 Bridge Street  
SYDNEY NSW 2000

**Electronic Lodgment**

**Neon Capital Limited  
Monthly Net Tangible Asset Backing Per Share and Top 10 Investments**

Dear Sir/Madam

Net Tangible Asset	Per Share	Attributable to Cash
31 March 2016	\$0.3560	\$0.3560

**Top 10 Investments Valued at 31 March 2016**

				Amount \$AUD
	National Australia Bank	nab	Cash deposits	18,562,437
<b>Total</b>				<b>18,562,437</b>

As a % of Total Portfolio Value

**100%**

Yours sincerely

A handwritten signature in blue ink, appearing to be "Amanda Burgess", with a large loop at the end.

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Amanda Burgess  
Company Secretary