

Notice reference number: TBA

Notice date: 7/04/2016

What's this about?

Effective date: 12/04/2016

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|---|-------------------------------------|--------------------------------------|--------------------------------|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH | | | | |
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET | | |
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |
-

Title

TikForce Limited (formerly Palace Resources Limited) – Reinstatement to Official Quotation

Description

The securities of TikForce Limited (formerly Palace Resources Limited) (“the Company”) were suspended from Official Quotation on 12 August 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 12 April 2016, following the Company’s compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 71,886,042 fully paid ordinary shares

ASX Code: TKF (formerly PZR)

Time: 10:00 AM AEST (8:00 AM WST)

Date: Tuesday, 12 April 2016

ASX Trade Abbreviation: TIKFORCE

ISIN: AU000000PZR2

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 4, 16 Ord Street
WEST PERTH, Western Australia 6005

Company Secretary: Roland Berzins

Share Registry: Advanced Share Registry Ltd
110 Stirling Highway
NEDLANDS, Western Australia 6009
Ph: +61 (0)8 9389 8033
Fax: +61 (0)8 92623723

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register

Place of Incorporation: Western Australia

Dividend Policy:	See section 2.20 of the Company's prospectus dated 1 October 2015 and supplementary prospectus dated 8 January 2016 ("Prospectus") for further details
Activities:	Ownership or licensing of software applications and IT systems for use in the human resources industry
Lead Manager	Sanlam Private Wealth Pty Ltd
ASX Restricted Securities:	<p>40,806,522 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p> <p>5,075,000 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue</p> <p>8,000,000 Class A Performance Shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p> <p>12,000,000 Class B Performance Shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p> <p>16,000,000 Class C Performance Shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p> <p>2,000,000 Class D Performance Shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p> <p>2,000,000 Class E Performance Shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p> <p>1,000,000 Class F Performance Shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p> <p>20,450,000 options exercisable at \$0.11 on or before 31 May 2018, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by

Jeremy Newman

Contact Details

(08) 9224 0000