

5 August 2016

**Statement under section 708A(5)(e) of the Corporations Act 2001 (cth)**

Kalina Power Limited (“Kalina”) gives notice under section 708A (5)(e) of the Corporations Act 2001 (cth) (“Act”) that:

1. On 5 August 2016, Kalina has issued 15,000,000 ordinary shares at 5cents each in connection with a placing to Professional and Sophisticated Investors ( Shares);
2. The Shares were offered without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice Kalina has complied with:
  - a. The provisions of Chapter 2M of the Act as they apply to Kalina; and
  - b. Section 674 of the Act.
4. As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act.

**For further information, please contact:**

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