



MARKET RELEASE

16 September 2016

Cleveland Mining Company Limited

TRADING HALT

The securities of Cleveland Mining Company Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 20 September 2016 or when the announcement is released to the market.

Security Code: CDG

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



Australian Securities Exchange Ltd

Exchange Plaza

2 The Esplanade

Perth WA 6000

16 September 2016

Attention : Mauro Piccini

By Email: tradinghaltspert@asx.com.au ; mauro.piccini@asx.com.au

CLEVELAND MINING COMPANY LTD – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Cleveland Mining Company Ltd (Company) requests a trading halt of its securities from ASX, commencing Friday 16 September 2016.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

1. The reason for the trading halt is to allow the Company to finalise agreements with various parties regarding a material re-financing initiative.
2. The Company requests that the trading halt continue until the Company has executed those agreements, but in any event by opening of trading on Tuesday 20 September 2016.
3. The event which will end the trading halt is the announcement referred to in paragraph 1.
4. The Company is not aware of any reason why the trading halt should not be granted.

If you have any questions, please call the Company's Managing Director , Mr David Mendelawitz.

Yours Sincerely

A handwritten signature in black ink, appearing to read "David Peterson".

David Peterson

Company Secretary