

ASX ANNOUNCEMENT

26 August 2016

Timeline

DigitalX Limited (ASX:DCC and 'the Company') advises the following expected timeline for the Buy-Back of 17,633,839 shares at \$0.03 announced 25 August 2016.

The Company is now in the process of undertaking the necessary steps to convene a meeting of its shareholders to ratify the Buy-Back. The notice of meeting will include an independent expert's report in accordance with ASX Listing Rule 10.1.

Expected Timeline of Events	
Sale of Mr Tsvetnenko's ~25m shares:	Completed
Despatch of notice of meeting & Independent Expert's Report:	29th September 2016
Shareholder meeting to approve buy-back:	31st October 2016
Cancellation of buy-back shares:	Immediately following shareholder meeting/approval
Updated Capital Structure:	Three days after cancellation of shares
Payment for Shares:	No defined date - following settlement of the next capital raising by the Company

DCC will release a copy of the Financial Report (4E) early next week. The Company will then release an updated corporate presentation.

-ENDS-

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About DigitalX Limited

DigitalX is a Blockchain-based software solutions group disrupting the payments industry. Its products allow consumers to make secure and cost-effective money transfers worldwide. Partners can use DigitalX's technology to offer new financial products. DigitalX is based in Boston and has offices in New Jersey and Australia.