

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **Virtus Health Limited**

ACN/ARSN **129 643 492**

1. Details of substantial holder (1)

Name **JCP Investment Partners Ltd**

ACN (if applicable) **085 400 540**

The holder ceased to be a substantial holder on **09/08/2016**

The previous notice was given to the company on **05/08/2016**

The previous notice was dated **05/08/2016**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|------------------|--|----------------------|---|---|-------------------------|
| REFER ANNEXURE A | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| N/A | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------|---|
| JCP Investment Partners Ltd | Level 23, Bourke Place, 600 Bourke Street, Melbourne VIC 3000 Australia |


Signature

print name **Nancy Day** capacity **Company Secretary**

sign here  date **11 / 08 / 2016**

| As at 9th August 2016 | | | | | | | | |
|--|-----------------------|---------------------|-----|------------------|----------|-----------------|----------------------|-------------------|
| Entity | Instruments | Type of transaction | Ccy | Consideration | Quantity | Total Positions | Issued Share Capital | % Owned |
| Trades from 4th August to 9th August 2016 | | | | | | | 5,018,179 | 79,935,938 |
| JCP | Virtus Health Limited | Sale | AUD | -\$ 3,077,536.33 | -393,300 | | | 6.28% |
| JCP | Virtus Health Limited | Sale | AUD | -\$ 4,342,755.08 | -555,700 | | | |
| JCP | Virtus Health Limited | Sale | AUD | -\$ 750,498.23 | -96,021 | | | |
| JCP | Virtus Health Limited | Sale | AUD | -\$ 926,604.10 | -120,000 | | | |
| Balance as at 9th August 2016 | | | | | | | 3,853,158 | 79,935,938 |
| | | | | | | | | 4.82% |

"JCP" = JCP Investment Partners Ltd


 Nancy Day
 Company Secretary
 11/08/2016

| Holder of Relevant Interest | Registered Holder of Securities | Class | Number of Securities |
|-----------------------------|---|---------------------|----------------------|
| JCP Investment Partners Ltd | BNP Paribas Nominees Pty Limited | Fully Paid Ordinary | 616,654 |
| JCP Investment Partners Ltd | National Nominees Limited | Fully Paid Ordinary | 162,199 |
| JCP Investment Partners Ltd | HSBC Custody Nominees (Australia) Limited | Fully Paid Ordinary | 3,058,769 |
| JCP Investment Partners Ltd | UBS Pty Ltd | Fully Paid Ordinary | 15,536 |
| | | | <u>3,853,158</u> |



Nancy Day
Company Secretary
11/08/2016