

QUARTERLY ACTIVITIES REPORT As at 30 September 2016

Dateline Resources Limited (“the Company” or “Dateline” or “DTR”) is pleased to present its Activities Report for the Quarter ended 30 September, 2016

Tenement Schedule

Project	Number	Ownership	Location
Udu	SPL1387	100%	Fiji
Udu	SPL1396	100%	Fiji
Udu	CX814	Application 100%	Fiji
Udu	CX815	Application 100%	Fiji
Mt Augustus	E09/2030	100%	Western Australia
Mt Augustus	E09/2031	100%	Western Australia
Mt Augustus	E09/2035	100%	Western Australia
Mt Augustus	E09/2117	100%	Western Australia
Mt Augustus	E09/2118	100%	Western Australia

Corporate

Conditions for junior exploration companies such as Dateline continued to be extremely difficult. DTR’s response has been to adopt stringent cash control, and to confine all but absolutely essential expenditures.

The principal activities of the Company during the quarter has been the development of a potential opportunity in the USA. The result of this was provided to shareholders on 19 October 2016, where the Company was proud to announce the acquisition (subject to Shareholder approval) of the Gold Links Mine and related processing facilities in Colorado. An extensive project analysis has revealed compelling geology across the 600+ acre holding with valuation upside through exploration. Early cash flow opportunity exists from mill expansion and processing of existing ore stockpiles.

There were no acquisitions or disposals of any interests in any of the Company's existing projects during the quarter. Directors continue to investigate opportunities to participate in joint ventures and acquire projects in Australia and overseas.

About Dateline Resources Limited:

Dateline Resources Limited is an Australian-based mineral exploration company with existing exploration projects in Australia and the Republic of Fiji.

The Company plans to focus on exploration and development of the Udu and Mt Augustus Projects and pursue base metals opportunities in Australia, USA and the South Pacific.

For more information, visit www.datelineresources.com.au

John Smith
Company Secretary
Ph : +61 2 8231 6640
Fax +61 2 8231 6487
Email : info@datelineresources.com.au