



# MARKET RELEASE

16 August 2016

## **Search Party Group Limited (formerly Applabs Technologies Limited)**

### **PRE-REINSTATEMENT DISCLOSURE**

Search Party Group Limited (formerly Applabs Technologies Limited; “the Company”) will be reinstated to official quotation as from the commencement of trading on Wednesday 17 August 2016 following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. Audited accounts for The Search Party Pty Ltd (“TSP”) for the financial years ended 20 June 2013, 30 June 2014, 30 June 2015 and the half year report for the period ended 31 December 2015.
5. Securities trading policy.
6. The full terms of the Facilitator Options, Adviser Options, Placement Options and Private Treaty Options.
7. The full terms of the Employee Option Plan.
8. The full terms of the Employee Performance Rights Plan.
9. Statement confirming the following.
  - 9.1. Capital structure following completion of the offers under the Prospectus.
  - 9.2. An updated statement of commitments and use of funds.
  - 9.3. Statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.



- 9.4. Satisfaction of the conditions to the Public Offer, the close of each of the Offers, and the allotment and issue of all securities under each of the Offers.
- 9.5. The cancellation or the exercise of all TSP options on issue so that they are converted into issued TSP shares before the close of the Takeover offer.
- 9.6. The Company has acquired 90% of the voting shares in the issued capital of TSP, the entire business of TSP has been acquired by the Company, and that the Company has lodged a compulsory acquisition notice with ASIC and given the compulsory acquisition notice to all persons as required under section 661B of the Corporations Act 2001 (Cth).
- 9.7. Resignation of Patrick Glovac and Rocco Tassone and the appointment of Trevor Lowensohn, Benjamin Hutt and Paul Bird as directors of the Company.
- 9.8. Pursuant to listing rule 10.18, the amount of approximately \$160,000 payable to Patrick Glovac by way of termination entitlement upon his resignation pursuant to clause 10.5(b)(ii) of his Executive Service Agreement and clause 8.6(b) and (c) of the Bid Implementation Agreement (referred to at Note (d) page 85 of the Prospectus), has not been paid and will not be paid to Patrick Glovac upon his resignation from the board of directors of the Company.
- 9.9. That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
- 9.10. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- 9.11. That the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Security Code: SP1

Anjuli Sinniah  
**Adviser, Listings Compliance (Perth)**