

8 August 2016

Centralised Company Announcements Platform  
Australian Securities Exchange  
10th floor, 20 Bond Street  
Sydney NSW 2000

Dear Sir/Madam,

#### **EXPIRY OF UNLISTED OPTIONS**

The Company (OGX: ASX) advises that 1,700,000 unlisted options exercisable at \$0.30 expired on 31 July 2016.

The capital structure of the Company following the expiry of these unlisted securities is as follows:

<b>Quantity</b>	<b>Class</b>
299,970,957	OGX Fully Paid Ordinary Shares
64,181,748	\$0.11 OGXOB options exercisable on or before 30 November 2016
30,668,377	\$0.25 OGXOC options exercisable on or before 31 January 2018
10,000,000	Class B Performance Shares
500,000	\$0.11 unlisted options exercisable on or before 30 April 2017
1,250,000	\$0.16 unlisted options exercisable on or before 30 October 2017
12,250,000	\$0.25 unlisted options exercisable on or before 31 October 2017
7,000,000	\$0.25 unlisted options exercisable on or before 31 May 2017
250,000	\$0.11 unlisted options exercisable on or before 30 June 2017
10,500,000	\$0.15 unlisted options exercisable on or before 30 April 2018
300,000	\$0.25 unlisted options exercisable on or before 14 July 2019

Yours sincerely,

**For and on behalf of Orinoco Gold Limited**



**Timothy Spencer**

Chief Financial Officer & Company Secretary

**Orinoco Gold Limited**

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