

8 August 2016

Centralised Company Announcements Platform
Australian Securities Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir/Madam,

EXPIRY OF UNLISTED OPTIONS

The Company (OGX: ASX) advises that 1,700,000 unlisted options exercisable at \$0.30 expired on 31 July 2016.

The capital structure of the Company following the expiry of these unlisted securities is as follows:

Quantity	Class
299,970,957	OGX Fully Paid Ordinary Shares
64,181,748	\$0.11 OGXOB options exercisable on or before 30 November 2016
30,668,377	\$0.25 OGXOC options exercisable on or before 31 January 2018
10,000,000	Class B Performance Shares
500,000	\$0.11 unlisted options exercisable on or before 30 April 2017
1,250,000	\$0.16 unlisted options exercisable on or before 30 October 2017
12,250,000	\$0.25 unlisted options exercisable on or before 31 October 2017
7,000,000	\$0.25 unlisted options exercisable on or before 31 May 2017
250,000	\$0.11 unlisted options exercisable on or before 30 June 2017
10,500,000	\$0.15 unlisted options exercisable on or before 30 April 2018
300,000	\$0.25 unlisted options exercisable on or before 14 July 2019

Yours sincerely,

For and on behalf of Orinoco Gold Limited



Timothy Spencer

Chief Financial Officer & Company Secretary

Orinoco Gold Limited

ACN 149 219 974
Ground Floor, 16 Ord Street
West Perth WA 6005
PO Box 234,
West Perth WA
T: 08 9482 0540

Orinoco Brasil Mineração Ltda

Praça Padre Arnaldo, nº 32,
Bairro Carmos,
CEP.: 76.600-000
Goiás-GO Brasil
T: +55 62 33714832

