



MARKET RELEASE

18 May 2016

First Graphite Limited

TRADING HALT

The securities of First Graphite Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 20 May 2016 or when the announcement is released to the market.

Security Code: FGR

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

18 May 2016

Mr Ben Tippet
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

By Email Only

Dear Ben

The Directors of First Graphite Limited, (ASX Code: FGR) request a Trading Halt in the Company's securities.

As required by ASX Listing Rule 17.1, FGR provides the following information:

- The Trading Halt is requested pending the release of an announcement concerning a capital raising;
- The Trading Halt is requested for the period ending 8.00am on Friday 20 May 2016;
- It is expected the trading halt will end following the release of the announcement concerning a capital raising;
- FGR is not aware of any reason why the Trading Halt should not be granted; and
- FGR has no other information necessary to inform the market about the Trading Halt.

Yours sincerely



Peter R. Youd
Executive Director
Chief Financial Officer & Company Secretary

Business & Corporate Office

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