



MARKET RELEASE

6 April 2016

Neon Capital Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Neon Capital Limited (“Company”) will be reinstated to official quotation as from the commencement of trading on Friday, 8 April, 2016 following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders and Distribution schedule.
3. A securities trading policy that complies with the requirements of listing rule 12.9 in accordance with listing rule 1.1 condition 15.
4. A statement confirming that the conditions to the Offer have been satisfied.
5. A statement confirming that there have been no material subsequent events to alter the Company’s consolidated statement of financial position as detailed in section 8 of the Prospectus
6. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
7. A statement confirming that the Company is in compliance with the listing rules and in particular listing rule 3.1

Security Code: NEN

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)