

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity TTG Fintech Limited
ABN: 158 702 400

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Cai Wen Sheng
Date of last notice	09 September 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<u>Direct</u>
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	9 September 2016
No. of securities held prior to change	<u>Indirect</u> : 76,287,500 CHESS Depository Interests registered under the name of HSBC Custody Nominees (Australia) Limited with the underlying beneficiary being Baolink Capital Limited of which Mr Cai's spouse holds 100% of the issued share capital

+ See chapter 19 for defined terms.

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Class	Ordinary Shares CHESS Depository Interests representing a beneficial interest in an underlying ordinary shares
Number acquired	1 Convertible Loan : Loan Amount: RMB2,000,000.00 Conversion price – A\$0.25 per share Term – 1 year loan term Interest – 0% per annum
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	RMB2,000,000.00 (being the loan amount under the Convertible Bond Agreement)
No. of securities held after change	<u>Direct</u> : 1 Convertible Loan <u>Indirect</u> : 76,287,500 CHESS Depository Interests registered under the name of HSBC Custody Nominees (Australia) Limited with underlying beneficiary, being Baolink Capital Limited of which Mr Cai's spouse holds 100% of the issued share capital
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Convertible Loan upon Shareholder and CDI holders approval of the conversion mechanism in the Convertible Bond Agreements at the Annual General Meeting held on 9 September 2016

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.