

Form 605

Corporations Act 2001  
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme

Argosy Minerals Ltd

ACN/ARSN

27 073 391 189

1. Details of substantial holder(1)

Name

Sunbreaker Holdings Pty Ltd

ACN/ARSN (if applicable)

083 988 934

The holder ceased to be a substantial holder on

12/8/2016

The previous notice was given to the company on

3/6/2016

The previous notice was dated

3/6/2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)     | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|--------------------------|--|---|-------------------------|
| 12.8.2016      | Sunbreaker Holdings Pty Ltd            | Convert. Note Conversion | N/A  | 26,499,744                                  | 26,499,744              |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

4. Addresses

The addresses of persons named in this form are as follows:

| Name                        | Address                              |
|-----------------------------|--------------------------------------|
| Sunbreaker Holdings Pty Ltd | 19 Ardross Street, Ardross W.A. 6153 |

Signature

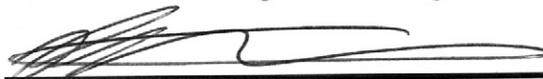
print name

Peter Hugh Lloyd

capacity

Director

sign here



date

24/8/2016