



AUTOMOTIVE HOLDINGS GROUP

ASX/Media Statement

25 October 2016

RESPONSE TO MEDIA SPECULATION

Automotive Holdings Group (ASX: AHG) notes the recent press speculation in relation to its Refrigerated Logistics business.

AHG is currently in the process of restructuring its Refrigerated Logistics business and has not initiated a formal sale process for this business.

AHG has, at times, received expressions of interest in relation to the Refrigerated Logistics business. AHG confirms that none of the expressions of interest have progressed beyond informal, preliminary discussions.

As part of the normal course of business AHG regularly reviews, among other things, the value of its various businesses. If, at any time, there is any material development, AHG would inform its shareholders.

AHG confirms that it is in compliance with the ASX Listing Rules and, in particular, Listing Rule 3.1.

ENDS

About AHG Automotive Holdings Group Limited (ASX: AHG) is a diversified automotive retailing and logistics group with operations in every Australian mainland state and in New Zealand. The Company is Australia's largest automotive retailer, with operations in Western Australia, New South Wales, Queensland and Victoria.

AHG's logistics businesses operate throughout Australia via subsidiaries Rand Transport, Harris Refrigerated Transport, Scott's Refrigerated Freightways and JAT Refrigerated Road Services (transport and cold storage), AMCAP (motor parts and industrial supplies distribution), VSE (vehicle storage and engineering), Genuine Truck Bodies (body building services to the truck industry), Higer Bus (bus and truck importation and distribution), and KTM Sportmotorcycles and HQVA (KTM and Husqvarna motorcycle importation and distribution in Australia and New Zealand).

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