



4 July 2016

Expiry of Unlisted Options

South Pacific Resources Limited ("SPR" or the "Company") advises that 1,333,333 unlisted options, exercisable at 20 cents each, are to expire on 19 July 2016.

Yours sincerely,
South Pacific Resources Ltd

A handwritten signature in dark ink, appearing to read 'L Martino', is positioned above the typed name.

Louisa Martino
Company Secretary