

13 September 2016

Company Announcements Office
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir/Madam

NON-RENOUNCEABLE ENTITLEMENT ISSUE – DISPATCH OF PROSPECTUS, SUPPLEMENTARY PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM

The Company is pleased to advise that the Prospectus dated 5 September 2016, Supplementary Prospectus dated 13 September 2016 and Entitlement and Acceptance form has been dispatched to shareholders today.

Key dates

With respect to the Entitlement Issue, the Company will accept applications until 5.00pm WST on Thursday, 6 October 2016 (Closing Date) or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

Event	Date
Record Date for determining Entitlements	Friday 9 September 2016
Prospectus dispatched to Shareholders	Tuesday 13 September 2016
Closing Date*	5pm (WST) Thursday 6 October 2016
Options quoted on a deferred settlement basis	Friday 7 October 2016
Notify ASX of under-subscriptions	Tuesday 11 October 2016
Options entered into Shareholders' security holdings	Thursday 13 October 2016
Date of despatch of holding statements	Friday 14 October 2016

* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the New Options.

Yours sincerely

GBM RESOURCES LIMITED

Kevin Hart
 Company Secretary

ASX Code: GBZ

COMPANY DIRECTORS

Peter Thompson
 Managing Director/ Executive
 Chairman

Neil Norris
 Exploration Director – Executive

Hun Seng Tan
 Non-Executive Director

CONTACT DETAILS

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