



9 March 2016

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Gateway Lifestyle Group (ASX Code: GTY)

Notice under sections 708AA(2)(f) and 1012DAA(2)(f) of the *Corporations Act 2001* (Cth)

One Managed Investment Funds Limited ABN 47 117 400 987 (OMIFL) as responsible entity of the Residential Parks No.2 Trust (Trust) and Gateway Lifestyle Operations Limited ABN 63 605 543 968 (Company) (together with OMIFL, the Issuers) have today announced an accelerated pro-rata non-renounceable entitlement offer.

Each unit of the Trust is stapled to one share in the Company (Stapled Securities). The offer comprises the issue of 2 new Stapled Securities (New Securities) for every 15 Stapled Securities held by eligible existing GTY securityholders at 7.00pm on Friday, 11 March 2016 (Offer).

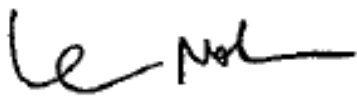
The Issuers advise that:

- (a) the New Securities will be offered without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**) and without a product disclosure statement under Part 7.9 of the Act;
- (b) this notice is being given under sections 708AA(2)(f) and 1012DAA(2)(f) of the Act, as modified by ASIC Class Order CO 08/35;
- (c) as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuers have complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to each of the Trust and the Company respectively; and
 - (2) section 674 of the Act as it applies to each of the Trust and the Company respectively;



- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8), 708AA(9), 1012DAA(8) or 1012DAA(9) of the Act; and
- (f) the potential effect the Offer will have on the control of the Issuers, and the consequences of that effect, will depend on a number of factors, including investor demand and existing securityholdings. Given the structure of the Offer as a pro-rata issue and the current level of holdings of substantial holders, the Offer is not expected to have any material effect or consequence on the control of the Issuers.

Yours faithfully,



Leanne Nolan
Company Secretary

