

Macquarie Bank Limited
ABN 46 008 583 542
Macquarie Securities Group

50 Martin Place
Sydney NSW 2000
GPO Box 3466
Sydney NSW 2001

Phone: 1800 080 033
Fax: (02) 8232 6158
Internet: macquarie.com.au/sfi
Email: instalments@macquarie.com.au

DX 10287 SSE
SWIFT MACQAU2S

29 February 2016

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Ross,

MARKET ANNOUNCEMENT - AMP Limited (AMP) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the AMP Macquarie Self Funding Instalment Warrants (ASX codes: AMPSMB, AMPSMX & AMPSMY), announces the record date for entitlements to the \$0.1400 distribution for the AMP Macquarie Self Funding Instalment Warrant is 3 March 2016, coinciding with the record date for the AMP ordinary share dividend.

The AMP Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 1 March 2016. Again, this coincides with the ex-dividend date for the AMP ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
AMPSMB	\$5.3035	\$5.1635
AMPSMX	\$3.7966	\$3.6566
AMPSMY	\$7.3830	\$7.2430

The new Loan Amount will be effective from the ex-distribution date of 1 March 2016.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited