

27 January 2016

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)
20 Bridge Street
Sydney NSW 2000

ASX LISTING APPLICATION - CONFIRMATIONS

The Directors of MOV Corporation Limited (**Company**) confirm the following:

- That the conditions of the Public Offer have been satisfied.
- That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 6 of the Replacement Prospectus.
- That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Replacement Prospectus.
- That the option fee under the Put & Call Option Agreement entered into between BLH and Wharf Street Investments Pty Ltd has been exercised by BLH and nothing has come to the Company's attention that would impede settlement and completion of the acquisition of the Wharf Street Property.
- That nothing has come to the Company's attention that would impede settlement and completion of the acquisition of the Wharf Street Property under the Sale and Purchase Agreement entered into between the Company and the BLH Vendors.
- That nothing has come to the Company's attention that would impede satisfaction of the conditions precedent and completion of the loan agreement with United Overseas Bank for BLH to borrow up to \$16 million to part finance the acquisition of the Wharf Street Property for a total purchase price of \$21,280,000 plus GST.
- That the Company is in compliance with the listing rules and in particular listing rule 3.1.

Should you require any further information please contact me on 08 9481 0389.



Elizabeth Hunt
Company Secretary