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ASX Release

28 January 2016

SUPPLEMENTARY PROSPECTUS AND NOTICE OF GENERAL MEETING

Raya Group Ltd (ASX: RYG) (Raya or the Company) wishes to advise the lodgement of a supplementary prospectus (**Supplementary Prospectus**) with the Australian Securities and Investments Commission (**ASIC**) today in relation to its general public offer to raise up to \$8 million before costs (**Offer**).

This document supplements, and should be read together with the prospectus lodged with the ASIC by Raya Group on 18 January 2016 (**Prospectus**). The Supplementary Prospectus has been issued to restate, clarify or provide further details regarding certain information already disclosed in the Prospectus.

Eligible shareholders will receive a copy of the Supplementary Prospectus together with the Prospectus and a personalised application form. The Share Registry expects to dispatch and mail these complete documents to shareholders early next week.

A copy of the Supplementary Prospectus has been released on ASX platform following this announcement and also provided on the Company website at www.rayagroup.com.au/prospectus.

Raya and its lead manager KTM Capital (**KTM**) have received strong indications from funds and institutions to participate in the Offer following the roadshows held in late December.

The priority offer closing date has been extended to 19th February 2016 to allow time for shareholders to receive documents following the new dispatch date and is in line with the public closing date.

Following the cancellation of the 320 million Xped vendor options under a variation to the acquisition terms all previously proposed bonus prospectus, bonus loyalty and advisor options ceased in exchange for the variation.

Raya is also pleased to advise that the Notice of General Meeting materials (**NOM**) and details regarding the general meeting to approve the acquisition of Xped Holdings Limited follow this announcement. Dispatch of the NOM to shareholders will occur on 2nd February 2016, with the meeting set for 4th March 2016, and the timeline below reflects the new dates.

Indicative Timetable

Prospectus lodged with ASIC and ASX	January 18, 2016
Public Offer Opening Date	January 18, 2016
Record Date for Priority Offer	January 18, 2016
Priority Offer Opening Date	January 18, 2016
Supplementary Prospectus lodged with ASIC and ASX	January 28, 2016
Notice of Meeting sent to Shareholders	February 2, 2016
Priority Offer Closing Date	February 19, 2016
Public Offer Closing Date	February 19, 2016
Acquisition Offer Closing Date	February 19, 2016
General Meeting and suspension from trading	March 4, 2016
Completion of Acquisition	March 18, 2016
Issue of Shares under Prospectus	March 23, 2016
Dispatch Holding Statements	March 24, 2016
Expected date for re-quotations of the Company's shares on the ASX	March 31, 2016

This timetable is indicative only. The Company reserves the right to vary the dates, which includes closing the Offers early or extending the close of the Offers, without notifying any recipients of the Prospectus or any Applicants subject to the Corporations Act, the ASX Listing Rules and other applicable laws. Furthermore, dates are dependent upon Completion, and as such, satisfaction of all Conditions Precedent, which includes ASX providing the Conditional Approval. Accordingly, the proposed dates are merely indicative and subject to a number of factors outside the control of the Company.

About Raya Group

Until recently, Raya Group Limited (ASX:RYG) was an exploration and development company which was focused on the exploration and development of geothermal assets in Australia and Indonesia.

Raya announced to the market its intention to acquire Xped Holdings Limited and entered into a Head of Agreement with key shareholders of Xped to acquire all of the issued capital in Xped. Raya seeks to change its name to Xped Limited (ASX:XPE) following shareholder approval of the Xped transaction and associated resolutions at the upcoming General Meeting in February.

Xped is an information technology company focused on the development of Auto Discovery Remote Control technology which allows for a common platform for devices to share a common language making Internet of Things Technology a reality.

By order of the Board

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