



EMEFCY GROUP (ASX:EMC) Appoints US Based EAS Advisors as North American Corporate Advisors

27 January 2016, Emefcy Group Limited (ASX:EMC) (“Emefcy” or the “Company”) is pleased to announce the appointment of New York based EAS Advisors, LLC (“**EAS**”) as the Company’s North American corporate advisors subject to terms to be finalized in the coming days.

Emefcy’s recently launched sales and marketing initiative has quickly led to a robust pipeline of potential projects across multiple geographies for the Company’s SABRE product. The geographic diversity of these projects confirms the global appeal for the Company’s products and helps underpin the Company’s stated objective to encourage expansion of its share register of international institutional investors. The Company was pleased to see that nearly 40% of its recent capital campaign was supported by a network of US and Hong Kong based institutional investors and that, at the conclusion of its capital campaign, approximately 60% of its overall register was taken up by investors outside of Australia.

EAS is a well-respected New York based investment advisory firm with deep ties to Australian and US institutional investors. EAS was founded by its Principal, Edward Sugar in 2008 and has participated in over US\$3.5 billion of successful transactions since inception.

Richard Irving, Executive Chairman of Emefcy Group noted: “EAS has a proven track record of success in exposing ASX listed companies to US investors and industry partners and is well placed to partner with the Emefcy leadership team to support the Company’s objectives in 2016. The EAS appointment also represents the achievement of our corporate goal to establish a relationship with a North American capital markets communication advisor in Q1”.

For further information, please contact:

USA

Richard Irving, Executive Chairman
E: richard@emefcygroup.com T: +1 408 3829790

Israel

Eytan Levy, Managing Director & CEO
E: eytan@emefcygroup.com T: +972 4-6277555

Australia

Ross Kennedy, Company Secretary and Advisor to the Board
E: rossk@emefcygroup.com T: +972 52 9342646

About EAS Advisors, LLC

EAS Advisors, LLC is a private, New York-based boutique investment advisory firm providing a unique service to small and mid-cap companies operating in selected industry sectors. The foundation of EAS' business is built on industry knowledge, capital markets insights and access to a deep pool of traditional and alternative sources of capital. In addition to exposure to US investors, EAS provides public and private companies with access to local industry contacts to enhance their growth and expansion. All securities in the United States are offered by EAS through Merriman Capital, Inc, a member of FINRA/SIPC.

About EMEFCY Group Limited

Emefcy offers a commercially-proven wastewater treatment solution disrupting large existing markets and addressing the growing global need for clean water. Its initial technology, SABRE – The Spiral Aerobic Biofilm Reactor is a modular decentralised wastewater treatment solution using 90% less energy than conventional technology. Future generation SABRE2 and SUBRE are higher capacity solutions being developed for broader markets. Emefcy's future technology under development, EBR - The Electrogenic Bioreactor will harvest electricity from highly-loaded industrial wastewater that is typically very costly to treat. The energy's value has the potential to completely offset other treatment operating costs.

This announcement contains forward-looking statements as to the targets and goals of the Company based on an assessment of past and present operating conditions. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management.