

**BetaShares**

Exchange Traded Funds

30 December 2015

Market Announcements Office

ASX Limited

(TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW)

**ESTIMATED DISTRIBUTION ANNOUNCEMENT**

BetaShares Capital Ltd ("BetaShares"), the issuer of the following funds quoted on the AQUA Market of ASX (the "Funds"), announces the following estimated distribution amount, as at 30 December 2015, for each Fund for the distribution period ending 31 December 2015:

ASX Code	Fund	Estimated Distribution Amount (cents per unit)
QFN	BetaShares S&P/ASX 200 Financials Sector ETF	37.807068
QRE	BetaShares S&P/ASX 200 Resources Sector ETF	10.540807
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	26.390883
QOZ	BetaShares FTSE RAFI Australia 200 ETF	23.812396
UMAX	BetaShares S&P 500 Yield Maximiser Fund (managed fund)	27.619842
QUS	BetaShares FTSE RAFI U.S. 1000 ETF	24.091093
NDQ	BetaShares NASDAQ 100 ETF	0.358135
AUST	BetaShares Managed Risk Australian Share Fund (managed fund)	No distribution

As previously announced, the following distribution timetable will apply for each distribution declared:

Event	Date
Ex Distribution Date	4 January 2016
Final Distribution Announcement Date*	4 January 2016
Record Date	6 January 2016
Payment Date	19 January 2016

\*Expected date.

Betashares Capital Ltd ABN 78 139 566 868

AFS Licence 341 181

Level 11, 50 Margaret Street Sydney NSW 2000 Australia

Telephone +61 2 9290 6888 Facsimile +61 2 9262 4950

[www.betashares.com.au](http://www.betashares.com.au)

For Authorised Participants, application and redemption requests will not be accepted on 30 December 2015 and 31 December 2015, to facilitate the calculation of the distribution. During this period, trading of Fund units on ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 4 January 2016.

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for each Fund. Any DRP elections must be received by the registrar, Link Market Services, by 7 January 2016. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

To receive your distribution payment (if any) promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

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