



Australia China Holdings Limited

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Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgement

5 January, 2016

Dear Shareholders,

Settlement Agreement with the Bank of East Asia

Australia China Holdings Limited ("the Company") is pleased to announce that it has reached an agreement with the Bank of East Asia on the repayment schedule of the guaranty sum.

The Bank of East Asia agreed to deduct part of the interest costs and it was agreed that the Company repays the sum of HK\$8,218,429.44 to the Bank of East Asia in a three-year installment period without further costs.

The interest deduction and the interest free three-year repayment schedule would give the Company more flexibility and resources in the future expansion into other profitable businesses.

Should you require further information, please send your enquiry to the Company Secretary by email to sec@aakch.com.

Yours faithfully
For and on behalf of
Australia China Holdings Ltd

Stonely Sek
Company Secretary