

SUPPLEMENTARY PROSPECTUS

TRAC GROUP HOLDINGS LIMITED (A.C.N. 115 007 540)

IMPORTANT NOTICE

This Supplementary Prospectus is dated 19 February 2016 and was lodged with the Australian Security and Investments Commission on that date. This Supplementary Prospectus supplements the Replacement Prospectus dated 23 December 2015 issued by Trac Group Holdings Limited and lodged with the Australian Securities and Investments Commission on that date.

This Supplementary Prospectus must be read in conjunction with the Replacement Prospectus.

The Australian Securities and Investments Commission and ASX Limited take no responsibility for the contents of this Supplementary Prospectus or the Replacement Prospectus.

Terms used in this Supplementary Prospectus have the same meaning as in the Replacement Prospectus unless otherwise defined or a contrary intention appears.

REASONS FOR THIS SUPPLEMENTARY PROSPECTUS

The purpose of this Supplementary Prospectus is to notify the extension of the Closing Date of the Offer from 23 February 2016 to 3 March 2016 as permitted by the terms of the Offer under the Replacement Prospectus.

IMPORTANT DATES

Offer Closes	5pm (AEDT) 3 March 2016
Completion	4 March 2016
Expected date for dispatch of holding statements	7 March 2016
Trading of shares commences on ASX (on a normal settlement basis)	10 March 2016

The closing date for the Offer has been extended to 5pm (AEDT) on 3 March 2016. The dates in the important dates timetable set out on page 7 of the Replacement Prospectus are amended as indicated above.

All references to any of the key dates listed above in the Replacement Prospectus shall be replaced with the key dates set out above. The above timetable is indicative only. The Company reserves the right to vary the dates and times set out above subject to the Corporations Act and other applicable law. In particular, the Company reserves the right to close the Offer early, extend the Closing Date, accept late Applications or accept and process Applications once the Minimum Subscription is achieved while keeping the Offer open or extending the Closing Date for receipt of further Applications without notifying any recipients of this Supplementary Prospectus or any Applicants.

DIRECTORS' CONSENT

Each of the Directors of Trac Group Holdings Limited has consented to the lodgement of this Supplementary Prospectus with the Australian Securities and Investments Commission.

Signed for and on behalf of Trac Group Holdings Limited:



Bertio Terpstra

Executive Director

Dated: 19 February 2016