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22 February 2016

Ross Pullen  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Ross,

**MARKET ANNOUNCEMENT - WOODSIDE PETROLEUM (WPL) Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the WPL Macquarie Self Funding Instalment Warrants (ASX codes: WPLSMB, WPLSMX & WPLSMY), announces the record date for entitlements to the estimated \$0.6010 distribution for the WPL Macquarie Self Funding Instalment Warrant is 24 February 2016, coinciding with the record date for the WPL ordinary share dividend.

The WPL Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 22 February 2016. Again, this coincides with the ex-dividend date for the WPL ordinary share.

The estimated distribution per WPL Instalment may change subject to notification from WPL. A subsequent announcement will be made if the estimated distribution per WPL Instalment changes.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
WPLSMB	\$31.3266	\$30.7256
WPLSMX	\$26.7702	\$26.1692
WPLSMY	\$24.5660	\$23.9650

The new Loan Amount will be effective from the ex-distribution date of 22 February 2016.

**More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**