



HopgoodGanim

22 December 2015

Australian Securities Exchange  
Company Announcement Platform

**By facsimile: 1300 135 638**

Our Ref: 1563931 – Katherine Hammond

**BRISBANE**

Level 8, Waterfront Place  
1 Eagle Street  
Brisbane Qld 4000 Australia

PO Box 7822, Waterfront Place  
Brisbane Qld 4001 Australia

ABN: 54 105 489 661

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Dear Sir/Madam

**Unity Pacific Group; Unity Pacific Limited ACN 110 831 288  
(Company); Unity Pacific Stapled Trust ARSN 111 389 596 (Trust):  
Notice of initial substantial holder**

We act for Ebert Investments Pty Ltd ACN 138 124 044.

In accordance with section 671B of the Corporations Act, please find **attached** a Form 603: Notice of initial substantial holder given by Ebert Investments Pty Ltd ACN 138 124 044.

The Form 603 has been or will be lodged with the Company and the Responsible Entity of the Trust today in accordance with the Corporations Act.

Yours faithfully

**HopgoodGanim**

**Contact Katherine Hammond  
Senior Associate**

**Partner responsible: Michael Hansel**

**BRISBANE**

**T +61 7 3024 0000  
F +61 7 3024 0300**

**PERTH**

**T +61 8 9211 8111  
F +61 8 9226 1696**

[www.hopgoodganim.com.au](http://www.hopgoodganim.com.au)

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Unity Pacific Group; Unity Pacific Limited ACN 110 831 288; Unity Pacific Stapled Trust ARSN 111 389 596

ACN/ARSN \_\_\_\_\_

**1. Details of substantial holder (1)**

Name Ebert Investments Pty Ltd

ACN/ARSN (if applicable) ACN 138 124 044

The holder became a substantial holder on 21/12/2015

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
UPG UNITY PACIFIC GR STAPLED SECURITIES (UPG SECURITIES)	1,794,407	1,794,407	5.01%*
			*Based on 35,803,992 securities on issue

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ebert Investments Pty Ltd ACN 138 124 044	Registered holder of securities	1,794,407 UPG SECURITIES

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ebert Investments Pty Ltd ACN 138 124 044	Ebert Investments Pty Ltd ACN 138 124 044	Ebert Investments Pty Ltd ACN 138 124 044	1,794,407 UPG SECURITIES

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Ebert Investments Pty Ltd ACN 138 124 044	21/12/2015	\$39,687.85	40,000 UPG SECURITIES

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Ebert Investments Pty Ltd ACN 138 124 044	C/- Level 9, 300 Queen Street, Brisbane 4000.

**Signature**

print name WARREN JAMES EBERT capacity DIRECTOR  
 sign here  date 22/12/15

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.