

# Mercantile Investment Company Limited

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24 December 2015

The Manager

ASX & NZX Market Announcements

## **Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Mercantile Investment Company Limited (the “Company” or “MVT”) announces that it has completed a capital raising of NZ\$1.4 million (approximately AUD\$ 1.3 million) via the issue of 11,235,329 fully paid ordinary shares (Placement Shares) in the Company at an issue price of NZ12.5c each (approximately AUD12.0c each). The Placement Shares will be issued under the additional placement capacity approved by shareholders under Listing Rule 7.1a.

The Company has secured commitments to subscribe from wholesale investors in New Zealand. Accordingly disclosure is not required under part 6D.2 of the Australian Corporations Act 2001 or the Financial Markets Conduct Act 2013 (“**FMCA**”). On issue the Placement Shares will rank equally with existing fully paid ordinary shares.

This notice is being given by the Company in accordance with section 708A(5)(e).

As at the date of this notice:

(a) the Company has complied with:

- (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
- (2) section 674 of the Corporations Act; and

(b) there is no information:

- (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules (and which has since not been given to ASX);
- (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (B) the rights and liabilities attaching to the new ordinary shares; and
- (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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