

Notice reference number: 1412.15.11

Notice date: 19/11/2015

What's this about?

Effective date: 19/11/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Xenith IP Group Limited – Admission and Commencement of Official Quotation

Description

Xenith IP Group Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday, 19 November 2015.

Official quotation of the Company's shares is expected to commence at 12:00pm AEDT on Friday, 20 November 2015.

The Company raised approximately \$55.1 million through the sell down and issue of 20,275,035 fully paid ordinary shares at \$2.72 per share under an initial public offer.

<u>Quoted Securities:</u>	32,816,368 fully paid ordinary shares
<u>ASX Code:</u>	XIP
<u>Time:</u>	12:00pm AEDT
<u>Date:</u>	20 November 2015
<u>ASX Trade Abbreviation:</u>	XENITH
<u>ISIN:</u>	AU000000XIP6
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	2020 - Commercial & Professional Services
<u>Registered and Corporate Office:</u>	Level 21, 60 Margaret Street Sydney NSW 2000 Phone: (02) 9777 1111 Website: www.xenithip.com
<u>Company Secretary:</u>	Nicholas Carson
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd 452 Johnston Street Melbourne VIC 3067

Phone: (03) 9415 4000
Fax: 1300 850 505

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation: Victoria

Activities: To provide a comprehensive range of IP services including identification, registration, management, commercialisation and enforcement of IP rights for a broad spectrum of clients in Australia, New Zealand and the rest of the world.

Dividend Policy: See section 5.13 on page 63 of the Prospectus

Lead Manager: CBA Equities Limited

ASX Restricted Securities: Nil

Securities not quoted: Nil

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by

Lisa Banh

Contact Details

(02) 9227 0000

Disclaimer