

19 November 2015

\$5.2 million capital committed through Share Placement

The Directors of Site Group International Limited ("Site", ASX:SIT) are pleased to announce that Site has entered into binding commitments to raise a total of \$5.2 million via a placement of 18,571,429 million shares at \$0.28 per share to Sophisticated Investors ('Placement')

As part of the placement the Chairman, CEO and a non- executive director have committed to subscribing for 4.3 million shares (\$1.2 million) subject to shareholder approval, that will be sought at the next practical opportunity.

The funds raised together with Site's existing cash reserves will be utilised to:

- finalise earn out, acquisition and repayment to the vendors of acquired businesses of working capital accounts; and
- provide additional working capital to fund an expected increase of receivables as revenues grow; and

\$4.0 million of the Placement shares that are not subject to shareholder approval are expected to be issued in two tranches over the next two weeks.

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Media and Investors

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About Site

Site Group International Limited (“Site”) operates several businesses specialising in the delivery of education, training and labour services.

Services are delivered to government, corporate and individual clients, predominately operating in energy, mining, construction and industrial sectors.

Site operates over a dozen facilities throughout Australia, as well as in Papua New Guinea, Myanmar and Malaysia, with a flagship 300,000sqm training and live-in environment in the Philippines. Further, Site has delivered its services to governments and companies throughout the world, in countries including Indonesia, Singapore, China, UAE, Azerbaijan and others.

Site Group International Limited is an emerging company with a strategic business model pursuing earnings-accretive acquisition opportunities along with organic growth. Site is run by an experienced board and management team.

Competency Framework Development

Site consult on competency requirements to ensure a workforce holds skills required to safely perform their tasks. Clients include governments and tier one project owners in the oil and gas space.

Immersive Environment Training Centres

In conjunction with project owners, managers and/or operators, Site engineer, procure and construct Immersive Environment Training Centres which replicate real-life worksite conditions for proper training and competency development of individuals. Amongst others, Site has constructed safe live process plants and underground mine training environments for these purposes.

Training

Site specialise in the delivery of training across numerous industries, including energy, mining, construction and professional services. Training is delivered across a range of accredited and non-accredited short courses, Australian High Risk Licences, competency assurance testing, and non-funded and government funded certificate to advanced diploma level courses, apprenticeships and traineeships. Clients include multinational corporations, Small to medium Enterprise, governments and individuals.

Online Learning

Site has the capacity for the development, implementation and management of Online Learning Management Systems (LMS) and online training programs. The provision of training services occurs on our online learning platform. These services are delivered to corporate and individual clients across all training brands.

Workforce Labour Services

Site deliver the sourcing, training and deployment of skilled labour on to projects throughout numerous countries. Site has expanded this capability to include the provision of labour hire services and expat workforce management.