



Australia China Holdings Limited

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Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgement

10th November, 2015

Dear Shareholders,

DESPATCH OF RIGHTS ISSUE OFFER DOCUMENT

Australia China Holdings Limited (“the Company”) is pleased to advise that the Prospectus and personalized Entitlement and Application Form in respect of the Renounceable Rights Issue has been despatched by Advanced Share Registry Limited today, to all the shareholders registered on the record date.

As previously advised, the Rights Issue will be conducted in accordance with the following timetable.

Announcement of Right Issue and Prospectus	27 October 2015
Notice to shareholders	30 October 2015
“Ex” Date shares commence trading on an ex rights basis	2 November 2015
Record Date to determine Entitlement to New Shares	5 November 2015
Despatch of offer documents and acceptance forms	10 November 2015
Rights Trading ends	12 November 2015
Share quoted on a deferred settlement basis	13 November 2015
Last day to extend the offer closing date	16 November 2015
Application Forms and payment must be received by 5pm AEST	18 November 2015
Closing date of Offer	19 November 2015
Entity notifies ASX any shortfall	24 November 2015
Issue date	26 November 2015

** The dates above are indicative only and subject to the ASX Listing Rules and the Corporations Act 2001, the Company reserves the rights to change any date, including to extend the closing date or to close the offer early without prior notice.*

Should you require further information, please contact the Company Secretary by email to sec@aakch.com.

Yours faithfully
For and on behalf of

Australia China Holdings Ltd

Stonely Sek

Company Secretary