

# MARKET ANNOUNCEMENT

*Via electronic lodgement*

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**ABN 33 089 447 058**

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The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## SHARE PLACEMENT - COMPLETION

Further to the announcement on 3 November 2015, the directors of NSX Limited ("NSX") are pleased to announce that NSX today received cleared funds amounting to USD\$4.125million, exclusive of costs of the placement, from SHKL Group Limited to subscribe for 16.5 million ordinary shares in NSX at a price of USD\$0.25 per share.

NSX welcomes SHKL as a shareholder.

NSX will utilise the funds for working capital purposes.

### For further information

Scott Evans  
General Manager & Company Secretary  
NSX Limited

### NSX Limited Forward Looking Statements

NSX Limited via its subsidiaries holds two Australian Market Licences enabling them to operate stock exchanges in Australia. The National Stock Exchange of Australia (NSX) is Australia's second largest listing stock exchange and specialises in listing growth companies. The SIM Venture Securities Exchange specialises in listing innovative companies. Both exchanges were launched in 2001.

Further information on the National Stock Exchange of Australia can be found at [www.nsx.com.au](http://www.nsx.com.au).

Further information on the SIM Venture Securities Exchange can be found at [www.simvse.com.au](http://www.simvse.com.au)