



09 November 2015

Kim-Ly White
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Kim-Ly,

For dissemination to the market:

CitiFirst Reset Instalments Reset Notice – IOV and IOZ Series

15 December 2015 Reset Date

The CitiFirst Reset Instalments issued by Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832 and AFSL 240992) under the Product Disclosure Statement dated 5 February 2008 ('Reset Instalments') are due to be reset on 15 December 2015 ('Reset Date').

Holders of these Reset Instalments have been mailed information regarding the Reset Process. Holders' options as the Reset Date approaches are to:

- A. Do nothing ("Automatic Reset Process");
- B. 'Lock In' a Reset Cashback / Reset Payment;
- C. Sell their Reset Instalments on the ASX before 15 December 2015;
- D. Deliver a Request for Purchase Notice (and exercise the put option); or
- E. Pay us the Final Instalment and receive the Underlying Shares.

If we don't hear from a holder by midday Sydney time on 15 December 2015, (A) will apply to their investment.

Important Dates

15 December 2015	16 December 2015	4 January 2016	7 January 2016
Reset Date by which your Reset Payment is due (if required)	CitiFirst Warrants IOV & IOZ Series CitiFirst Reset Instalments commence trading an ex-reconstruction and deferred settlement basis under new ASX codes DOV, DOZ e.g. BHPDOV or BHPDOZ	CitiFirst Warrants IOV & IOZ Series CitiFirst Reset Instalments recommence trading on a T+3 basis under the normal ASX codes. e.g. BHPIOV or BHPIOZ	Settlement of deferred trading

What are the indicative Reset arrangements?

Please note these indicative reset arrangements remain subject to prevailing market conditions.

CitiFirst Reset Instalment ASX Code	Completion Payment (Current Loan Amount)	New Loan Amount	New Reset Date	Indicative Cashback / (Payment)*	Indicative Underlying Share Price
AGLIOV	\$8.7863	\$9.00	15-Dec-16	-\$0.76	\$16.45
AIOIOV	\$3.8500	\$5.00	15-Dec-16	\$0.49	\$8.81
ALLIOV	\$3.1000	\$5.00	15-Dec-16	\$1.09	\$9.34
AMCIOV	\$5.4755	\$7.50	15-Dec-16	\$0.90	\$13.36
AMPIOV	\$2.7500	\$3.25	15-Dec-16	\$0.03	\$5.72
AMPIOZ	\$3.8000	\$5.00	15-Dec-16	\$0.00	\$5.72
ANZIOV	\$20.3500	\$14.00	15-Dec-16	-\$8.65	\$26.64
ANZIOZ	\$28.2000	\$21.00	15-Dec-16	-\$10.13	\$26.64
ARIIOV	\$0.1000	\$0.05	15-Dec-16	-\$0.05	\$0.08
ASXIOV	\$21.5000	\$22.50	15-Dec-16	-\$1.62	\$40.60
ASXIOZ	\$28.5000	\$35.00	15-Dec-16	-\$0.45	\$40.60
AWCIOV	\$0.6000	\$0.65	15-Dec-16	-\$0.08	\$1.14
AWCIOZ	\$0.8000	\$1.00	15-Dec-16	-\$0.11	\$1.14
BENIOV	\$6.4500	\$5.75	15-Dec-16	-\$1.69	\$10.68
BENIOZ	\$8.8000	\$9.00	15-Dec-16	-\$2.04	\$10.68
BHPIOV	\$20.8466	\$12.00	15-Dec-16	-\$10.40	\$20.61
BHPIOZ	\$27.7466	\$18.00	15-Dec-16	-\$8.39	\$20.61
BLDIOV	\$3.4000	\$3.00	15-Dec-16	-\$0.94	\$5.48
BOQIOV	\$7.0142	\$7.00	15-Dec-16	-\$0.92	\$13.49
BOQIOZ	\$9.9142	\$11.00	15-Dec-16	-\$1.02	\$13.49
BSLIOV	\$2.7500	\$2.50	15-Dec-16	-\$0.89	\$4.14
BSLIOZ	\$4.1500	\$3.75	15-Dec-16	-\$1.41	\$4.14
BXBIOV	\$5.5000	\$6.00	15-Dec-16	-\$0.50	\$10.51
BXBIOZ	\$7.6500	\$9.00	15-Dec-16	-\$0.67	\$10.51
CBAIOV	\$45.6663	\$41.00	15-Dec-16	-\$9.95	\$77.40
CBAIOZ	\$60.8663	\$64.00	15-Dec-16	-\$10.12	\$77.40
COHIOV	\$35.8500	\$49.00	15-Dec-16	\$7.00	\$89.19
COHIOZ	\$47.0000	\$75.00	15-Dec-16	\$13.32	\$89.19
CPUIOV	\$6.5000	\$6.00	15-Dec-16	-\$1.23	\$11.12
CSLIOV	\$41.0000	\$52.00	15-Dec-16	\$5.38	\$96.10
CSLIOZ	\$54.7500	\$81.00	15-Dec-16	\$11.24	\$96.10
CSRIOV	\$1.5000	\$1.75	15-Dec-16	-\$0.12	\$3.03
CWNIOV	\$10.5000	\$6.50	15-Dec-16	-\$4.96	\$11.85
CWNIOZ	\$13.6000	\$10.00	15-Dec-16	-\$4.18	\$11.85
FMGIOV	\$3.2000	\$1.25	15-Dec-16	-\$1.47	\$2.35
FXJIOV	\$0.3500	\$0.50	15-Dec-16	-\$0.01	\$0.86
IAGIOV	\$3.9000	\$3.00	15-Dec-16	-\$1.31	\$5.65
IAGIOZ	\$4.8500	\$4.50	15-Dec-16	-\$1.26	\$5.65

LLCIOV	\$6.7000	\$6.50	15-Dec-16	-\$1.13	\$12.27
MQGIOV	\$33.0000	\$44.00	15-Dec-16	\$4.86	\$81.61
MQGIOZ	\$45.0000	\$68.00	15-Dec-16	\$8.08	\$81.61
MTSIOV	\$2.0000	\$0.75	15-Dec-16	-\$0.68	\$1.36
MTSIOZ	\$1.0000	\$1.20	15-Dec-16	-\$0.08	\$1.36
NABIOV	\$22.0834	\$15.50	15-Dec-16	-\$9.07	\$28.56
NABIOZ	\$27.5834	\$24.00	15-Dec-16	-\$8.88	\$28.56
NCMIOV	\$6.0000	\$6.25	15-Dec-16	-\$1.25	\$11.60
NCMIOZ	\$8.0000	\$9.50	15-Dec-16	-\$1.51	\$11.60
ORGIOV	\$7.9232	\$2.75	15-Dec-16	-\$2.85	\$5.10
ORIIOV	\$12.6000	\$9.00	15-Dec-16	-\$5.37	\$15.76
OSHIOV	\$5.2482	\$4.50	15-Dec-16	-\$1.40	\$7.82
OZLIOV	\$2.1500	\$2.50	15-Dec-16	-\$0.21	\$4.41
OZLIOZ	\$3.0000	\$3.75	15-Dec-16	-\$0.35	\$4.41
PDNIOV	\$0.1920	\$0.15	15-Dec-16	-\$0.09	\$0.27
PDNIOZ	\$0.3500	\$0.23	15-Dec-16	-\$0.13	\$0.27
QANIOV	\$0.6064	\$2.00	15-Dec-16	\$1.06	\$3.67
QBEIOV	\$8.3000	\$7.50	15-Dec-16	-\$1.95	\$13.46
QBEIOZ	\$11.5000	\$12.00	15-Dec-16	-\$2.43	\$13.46
RIOIOV	\$36.7000	\$27.00	15-Dec-16	-\$15.17	\$49.50
RIOIOZ	\$50.5000	\$42.00	15-Dec-16	-\$17.33	\$49.50
STOIOV	\$8.9738	\$2.60	15-Dec-16	-\$2.45	\$4.30
STOIOZ	\$11.1738	\$3.90	15-Dec-16	-\$1.98	\$4.30
SUNIOV	\$7.4697	\$7.00	15-Dec-16	-\$1.40	\$13.04
SUNIOZ	\$10.5697	\$11.00	15-Dec-16	-\$2.05	\$13.04
SYDIOV	\$2.3000	\$3.50	15-Dec-16	\$0.80	\$6.24
TLSIOV	\$3.2500	\$3.00	15-Dec-16	-\$0.64	\$5.25
TLSIOZ	\$4.1000	\$4.50	15-Dec-16	-\$0.54	\$5.25
TTSIOV	\$2.0500	\$2.00	15-Dec-16	-\$0.29	\$3.92
WBCIOV	\$20.7881	\$17.00	15-Dec-16	-\$6.50	\$30.61
WBCIOZ	\$27.2881	\$26.50	15-Dec-16	-\$7.22	\$30.61
WESIOV	\$26.1808	\$21.00	15-Dec-16	-\$8.17	\$38.70
WESIOZ	\$34.3217	\$33.00	15-Dec-16	-\$8.35	\$38.70
WFDIOV	\$6.2500	\$5.50	15-Dec-16	-\$1.71	\$9.68
WFDIOZ	\$5.0035	\$8.50	15-Dec-16	\$1.55	\$9.68
WORIOV	\$13.1000	\$3.50	15-Dec-16	-\$3.42	\$5.91
WOWIOV	\$21.0000	\$13.00	15-Dec-16	-\$9.94	\$23.92
WOWIOZ	\$28.0000	\$20.00	15-Dec-16	-\$8.74	\$23.92
WPLIOV	\$23.6500	\$16.00	15-Dec-16	-\$10.54	\$29.01
WPLIOZ	\$32.2500	\$25.00	15-Dec-16	-\$10.55	\$29.01

How Can investors Find Out More?

Citigroup Global Markets Australia Pty Limited ABN 64 003 114 832 & AFSL 240992
Participant of the ASX Group, Chi-X and regulated by the Australian Securities and Investments Commission

It is important that investors understand their options and consider carefully the action they will take at this time. In case of uncertainty, please contact your Financial Advisor or Stockbroker. CitiFirst Warrants will not provide you with any advice as to which option is best for your circumstances, but if you require any additional factual information, you can visit our website at www.citifirst.com.au or call us on 1300 30 70 70 .

Yours sincerely,



Brendan Wills
Director - Citigroup Global Markets Australia Pty Ltd