



Australia China Holdings Limited

ARBN 067 993 506

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Email: sec@aakch.com

Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgement

27 November, 2015

Dear Shareholders,


Issue of Shortfall Shares

Australia China Holdings Limited (**the Company**) is pleased to announce that the Company has allotted a total of 316,266,361 ordinary fully paid shares, being the shortfall under the Company's recently completed Renounceable Rights Issue which closed on 19 November 2015.

Blesswin Investments Limited (the Underwriter) subscribed for a total of 316,266,361 ordinary shares pursuant to the Underwriting Agreement dated 10 September 2015.

Yours faithfully,

For and on behalf of
Australia China Holdings Ltd



Stonely Sek
Company Secretary