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28 October 2015

Stephen Small  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Stephen,

**MARKET ANNOUNCEMENT - Bank of Queensland Limited (BOQ) Self Funding Instalment Warrants**

Macquarie Bank Limited as issuer of the BOQ Macquarie Self Funding Instalment Warrants (ASX code: BOQSMY), announces the record date for entitlements to the \$0.3800 distribution for the BOQ Macquarie Self Funding Instalment Warrant is 2 November 2015, coinciding with the record date for the BOQ ordinary share dividend.

The BOQ Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 29 October 2015. Again, this coincides with the ex-dividend date for the BOQ ordinary share.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
BOQSMY	\$9.5780	\$9.1980

The new Loan Amount will be effective from the ex-distribution date of 29 October 2015.

**More Information**

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit [macquarie.com.au/sfi](http://macquarie.com.au/sfi).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**