

TO: Australian Securities Exchange Limited (“ASX”)
FROM: Ochre Group Holdings Limited (ASX” OGH)
DATE: 30 October, 2015
SUBJECT: Appendix 5B – September Quarter 2015

September Quarter 2015 Report and Appendix 5B

The Board of Ochre Group Holdings Limited has attached herewith the Appendix 5B for the Quarter ended 30 September, 2015 and wishes to advise that during the quarter the company had a positive operating cash flow of \$39K.

The Board notes that the Company also has in aggregate approximately \$13,452K in cash, investments in ASX and USA OTC listed companies and receivables as follows:

Cash at bank	\$ 12K
Shares in ASX & OTC listed companies- value as at 30 Sept, 2015	\$ 2,986K
Receivables – Deferred consideration on sale of Wonmunna	<u>\$ 9,510K</u>

Total **\$12,508K**

The Company also has an agreement with a Director for the provision of any funding should the Company require it.

By Order of the Board
Ochre Group Holdings Limited

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

Ochre Group Holdings Limited

ABN

69 008 877 745

Quarter ended ("current quarter")

30 June 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date 12 months \$A'000
1.1	Receipts from product sales and related debtors	58	58
	Payments for (a) exploration & evaluation	-	-
	(b) development	-	-
1.2	(c) production	-	-
	(d) administration	(17)	(17)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	-	-
1.5	Interest and other costs of finance paid	(2)	(2)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	Net Operating Cash Flows	39	39
Cash flows related to investing activities			
	Payment for purchases of: (a) prospects	-	-
1.8	(b) equity investments	(48)	(48)
	(c) other fixed assets	(4)	(4)
	Proceeds from sale of: (a) prospects	-	-
	(b) equity investments	-	-
1.9	(c) other fixed assets – Sale of Wonmunna	-	-
1.10	Loans from other entities	17	17
1.11	Loans repaid by other entities	-	-
1.12	Other – Payment of stamp duty	-	-
	Net investing cash flows	(35)	(35)
1.13	Total operating and investing cash flows (carried forward)	4	4

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	4	4
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (unmarketable shares buy back)	(2)	(2)
	Net financing cash flows	(2)	(2)
	Net increase (decrease) in cash held	2	2
1.20	Cash at beginning of quarter/year to date	10	10
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	12	12

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'ooo
1.23	Aggregate amount of payments to the parties included in item 1.2	-
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Nil

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	Nil
4.2 Development	Nil
4.3 Production	Nil
4.4 Administration	35
Total	35

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	12	10
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (cash on deposit held by non-bank financial institution)	-	-
Total: cash at end of quarter (item 1.22)	12	10

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed				
6.2 Interests in mining tenements acquired or increased				

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities (description)	-	-		
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3	*Ordinary securities	30,584,348	30,584,348		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	- -	- -	- -	- -
7.5	*Convertible debt securities (description)	-	-		
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	-	-	-	-
7.7	Options (description and conversion factor)	-	-	Exercise price -	Expiry date -
7.8	Issued during quarter	-	-	-	-
7.9	Exercised during quarter	-	-	-	-
7.10	Expired during quarter				
7.11	Debentures (totals only)	-	-		
7.12	Unsecured notes (totals only)	-	-		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does ~~/does not~~* give a true and fair view of the matters disclosed.

Sign here:Held on File..... Date: 30 September, 2015
(Company secretary)

Print name: Vaz Hovanesian

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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+ See chapter 19 for defined terms.