

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Empire Energy AustraliaACN/ARSN 29 002 148 361

1. Details of substantial holder (1)

Name Briarwood Capital Partners LP "Briarwood"ACN/ARSN (if applicable) n/aThe holder ceased to be a substantial holder on 07 / 10 / 2015The previous notice was given to the company on / /The previous notice was dated / /

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
7/10/15	Briarwood	Share issuance, resulting in dilution			

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature

print name Aalap Mahadevia capacity Managing Partnersign here  date 07 / 10 / 2015