



ASX Announcement

1 October 2015

Extension of Debt Facilities

Terramin Australia Limited (ASX: TZN) announces that it, its subsidiary, Terramin Exploration Pty Ltd and the Asipac Group, Terramin's largest shareholder, have agreed to extend the maturity dates of the existing \$4.3 million debt facility used to acquire and develop the Bird-in-Hand Gold Project (**BIH Facility**) and the \$4.0 million corporate debt facility (**Corporate Facility**) which matured on 30 September 2015.

The BIH Facility and the Corporate Facility have been extended to 30 October 2015 while the parties finalise the terms of long term debt refinancing. Other than the extension of the maturity date of each facility, there are no other changes to the terms of these facilities.

The negotiations regarding the refinancing are well advanced and the Company is confident that a commercial agreement regarding the refinancing will be finalised in coming weeks.

For further information, please contact:

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