

12 October 2015

ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

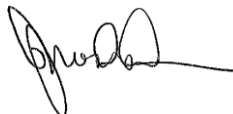
This notice is given by Bionomics Limited (ACN 075 582 740) (ASX: BNO) (**Bionomics**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Bionomics has today issued 21,659,230 fully paid ordinary shares at a price of US\$0.4155 per share (A\$0.5938 per share) to raise US\$ 9,000,000.00 under a placement to a sophisticated investor, Merck Sharp & Dohme Corp. (**Placement**), as outlined in Bionomic's announcement to the ASX on 8 October 2015.

Bionomics advises that:

- (a) the shares under the Placement have been issued without disclosure to a sophisticated investor under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Bionomics has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Bionomics; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by Bionomics under section 708A(6)(e) of the Act.

Yours sincerely



Jack Moschakis  
Legal Counsel & Company Secretary  
Bionomics Limited