



ASX/Media Release
11 September 2015

Capital Mining Limited

ASX: CMY, CMYO

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Directors

Mr Peter Torney
Mr Peter Dykes
Mr Anthony Dunlop

Company Secretary

Mrs Elizabeth Hunt

ISSUE OF SHORTFALL

Capital Mining Limited (ASX: **CMY**) (**Capital**) advises that a total of 485 million shares have today been issued, representing part of the shortfall to the non-renounceable entitlement offer pursuant to the Prospectus dated 12 August 2015 (**Offer**).

The remaining shortfall of the entitlement offer is 664,811,000 shares. Capital intends to issue a shortfall notice to the Underwriter for the Offer and has received confirmation from the Underwriter, that it has received commitments to subscribe for all the remaining shares which will be issued in due course.

-ENDS-

Further information please contact:

Elizabeth Hunt
Company Secretary